**Strategic Assessment Guidelines Checklist**

This checklist is a tool that provides a quick snapshot of the abovementioned information. It may be useful to use while preparing an amendment assessment.

**Note: In the ‘Comment’ field, you must click in the top left part of the field to enter any comments.**

| **Strategic Consideration** | **Yes** | **No** | **N/A** | **Comment** |
| --- | --- | --- | --- | --- |
| Why is an amendment required? | * What does the amendment intend to do and what is its desired outcome?
 | [x]  | [ ]  | [ ]  | The amendment intends to protect thirty-two (32) heritage places that have local significance and the desired outcome is to have appropriate controls in the planning scheme. |
|  | * How does it intend to do it?
 | [x]  | [ ]  | [ ]  | By making the following changes to the Macedon Ranges Planning Scheme:* applying the Heritage Overlay to thirty-two (32) individual heritage places;
* amending the Schedule 43.01 and mapping to include the thirty-two (32) heritage places;
* inserting thirty-two (32) Statements of Significance as incorporated documents;
* inserting the *Macedon Ranges Shire Heritage Study: Woodend, Lancefield, Macedon & Mount Macedon Stage 2 Final Report Volumes 1 and 2* (GJM Heritage and Frontier Heritage, April 2019) as a background document; and
* inserting a decision guideline for bushfire consideration with heritage places.
 |
|  | * Is it supported by or is it a result of any strategic study or report?
 | [x]  | [ ]  | [ ]  | Refer to Explanatory Report |
|  | * Will the planning policy, provision or control result in the desired planning outcome?
 | [x]  | [ ]  | [ ]  | Refer to Explanatory Report       |
|  | * Will the amendment have a net community benefit?
 | [x]  | [ ]  | [ ]  | Refer to Explanatory Report       |
|  | * Will the community benefit outweigh the cost of the new control?
 | [x]  | [ ]  | [ ]  | Refer to Explanatory Report       |
|  | * Does the amendment repeat provisions already in the scheme?
 | [ ]  | [x]  | [ ]  | Refer to Explanatory Report       |
|  | * Is the planning scheme the most appropriate means of controlling the issue or can other existing regulatory or process mechanisms deal with the issue?
 | [x]  | [ ]  | [ ]  | Refer to Explanatory Report |
|  | * Is the matter already dealt with under other regulations?
 | [ ]  | [x]  | [ ]  | Refer to Explanatory Report |
| Does the amendment implement the objectives of planning and any environmental, social and economic effects? | * Does the amendment implement the objectives of planning in Victoria? (Refer to section 4 of the *Planning and Environment Act 1987*)
 | [x]  | [ ]  | [ ]  | Refer to Explanatory Report |
|  | * Does the amendment adequately address any environmental effects?
 | [x]  | [ ]  | [ ]  | Refer to Explanatory Report |
|  | * Does the amendment adequately address any social effects?
 | [x]  | [ ]  | [ ]  | Refer to Explanatory Report |
|  | * Does the amendment adequately address any economic effects?
 | [x]  | [ ]  | [ ]  | Refer to Explanatory Report |
| Does the amendment address relevant bushfire risk? | * Does the amendment meet the objective and give effect to the strategies to address the risk to life as a priority, property, community infrastructure and the natural environment from bushfire in the Planning Policy Framework (Clause 13.02-1S of the planning scheme)?
 | [x]  | [ ]  | [ ]  | Refer to Explanatory Report |
|  | * Has the view of the relevant fire authority been sought in formulating the amendment?
 | [ ]  | [x]  | [ ]  | Yes, but no response has been received to date. The views of the relevant fire authority will be sought again as part of the exhibition of the amendment. |
|  | * If the planning scheme includes a Local Planning Policy Framework at Clause 20, is the amendment consistent with the Local Planning Policy Framework objectives and strategies that apply to bushfire risk?
 | [x]  | [ ]  | [ ]  | Refer to Explanatory Report |
|  | * Is local policy for bushfire risk management required to support the amendment?
 | [ ]  | [x]  | [ ]  | Refer to Explanatory Report |
| Does the amendment comply with all the relevant Minister’s Directions? | * Does the amendment comply with the requirements of the Ministerial Direction - The Form and Content of Planning Schemes?
 | [x]  | [ ]  | [ ]  | Refer to Explanatory Report |
|  | * Do any other Minister’s Directions apply to the amendment? If so, have they been complied with?
 | [x]  | [ ]  | [ ]  | Refer to Explanatory Report |
|  | * Is the amendment accompanied by all of the information required by a Minister’s Direction?
 | [x]  | [ ]  | [ ]  | Refer to Explanatory Report       |
| Does the amendment support or implement the PPF? | * Does the amendment support or give effect to the PPF?
 | [x]  | [ ]  | [ ]  | Refer to Explanatory Report       |
|  | * Are there any competing PPF objectives and how are they balanced?
 | [ ]  | [x]  | [ ]  | Refer to Explanatory Report       |
|  | * Does the amendment support or give effect to any relevant adopted state policy?

If the planning scheme includes a Municipal Planning Strategy (MPS) at Clause 02 and the amendment seeks to introduce or amend a local planning policy in the PPF: * Does the new or amended local planning policy:
 | [x]  | [ ]  | [ ]  | Refer to Explanatory Report |
|  | * respond to a demonstrated need?
 | [ ]  | [ ]  | [x]  |  |
|  | * implement a strategic direction in the MPS?
 | [ ]  | [ ]  | [x]  |  |
|  | * relate to a specific discretion or group of discretions in the planning scheme?
 | [ ]  | [ ]  | [x]  |  |
|  | * assist the responsible authority to make a decision?
 | [ ]  | [ ]  | [x]  |  |
|  | * (assist any other person to understand whether a proposal is likely to be supported?
 | [ ]  | [ ]  | [x]  |  |
|  | * Does the amendment affect any existing local planning policy or tool?
 | [ ]  | [ ]  | [x]  |  |
|  | * Is a local planning policy necessary OR is the issue adequately covered by another planning tool or decision guideline?
 | [ ]  | [ ]  | [x]  |  |
| Does the amendment support or implement the LPPF?\*This strategic consideration only applies if the planning scheme includes an LPPF at Clause 20 | * Does the amendment implement or support the MSS?
 | [x]  | [ ]  | [ ]  | Refer to Explanatory Report       |
|  | * Does the amendment seek to change the objectives or strategies of the MSS? If so, what is the change?
 | [ ]  | [x]  | [ ]  |       |
|  | * What effect will any change to the MSS have on the rest of the MSS:
	+ Is the amendment consistent/inconsistent with strategic directions elsewhere in the MSS?
 | [ ]  | [ ]  | [x]  |       |
|  | * + Has the cumulative effect of this amendment on the strategic directions in the MSS been considered?
 | [ ]  | [ ]  | [x]  |       |
|  | * Does the new or amended local planning policy:
	+ respond to a demonstrated need?
 | [ ]  | [ ]  | [x]  |  |
|  | * + implement an objective or strategy in the MSS?
 | [ ]  | [ ]  | [x]  |       |
|  | * + relate to a specific discretion or group of discretions in the scheme?
 | [ ]  | [ ]  | [x]  |       |
|  | * + assist the responsible authority to make a decision?
 | [ ]  | [ ]  | [x]  |       |
|  | * + assist any other person to understand whether a proposal is likely to be supported?
 | [ ]  | [ ]  | [x]  |       |
|  | * Does the amendment affect any existing local planning policy or tool?
 | [ ]  | [x]  | [ ]  |       |
|  | * Is a local planning policy necessary OR is the issue covered by another planning tool or decision guideline?
 | [ ]  | [ ]  | [x]  |       |
| Does the amendment support or implement the MPS?\*This strategic consideration only applies if the planning scheme includes an MPS at Clause 02 | * How does the amendment seek to implement or support the MPS?
 | [ ]  | [ ]  | [x]  |  |
|  | * Does the amendment seek to change the strategic directions of the MPS? If so, what is the change?
 | [ ]  | [ ]  | [x]  |  |
|  | * What effect will any change to the MPS have on the rest of the MPS?
 | [ ]  | [ ]  | [x]  |  |
|  | * Is the amendment consistent/inconsistent with strategic directions elsewhere in the MPS?
 | [ ]  | [ ]  | [x]  |  |
|  | * Is the amendment consistent/inconsistent with strategic directions elsewhere in the MPS?
 | [ ]  | [ ]  | [x]  |  |
|  | * What is the cumulative effect of this amendment on the other directions in the MPS?
 | [ ]  | [ ]  | [x]  |  |
| Does the amendment make proper use of the VPP? | * Does the amendment use the most appropriate VPP tool to achieve the strategic objective of the scheme?
 | [x]  | [ ]  | [ ]  | Refer to Explanatory Report       |
|  | * Does the amendment affect, conflict with or duplicate another existing provision in the planning scheme that deals with the same land, use or development?
 | [ ]  | [x]  | [ ]  | Refer to Explanatory Report |
|  | * If so, have the provisions been reconciled?
 | [ ]  | [ ]  | [x]  |       |
|  | * Does the control capture matters that do not specifically relate to the purpose or objectives of the control or matters that should not be dealt with under planning?
 | [ ]  | [x]  | [ ]  | Refer to Explanatory Report       |
|  | * Does the amendment make any existing provision in the planning scheme redundant?
 | [ ]  | [x]  | [ ]  | Refer to Explanatory Report       |
|  | * Is the amendment consistent with any relevant planning practice note?
 | [x]  | [ ]  | [ ]  | Refer to Explanatory Report       |
| How does the amendment address the views of any relevant agency? | * Have the views of any relevant agency been addressed?
 | [ ]  | [x]  | [ ]  | Refer to Explanatory Report |
| Does the amendment address the requirements of the *Transport Integration Act 2010* (TIA)? | * Is the amendment likely to have a significant impact on the transport system as defined by section 3 of the TIA?

 If so, explain how the amendment addresses the transport system objectives and decision-making principles set out in Part 2, Divisions 2 and 3 of the TIA. | [ ]  | [x]  | [ ]  | Refer to Explanatory Report |
|  | * Are there any applicable statements of policy principles prepared under section 22 of the TIA?

 If so, assess how the amendment addresses any specified policy principles that apply to the proposal.  | [ ]  | [x]  | [ ]  | Refer to Explanatory Report |
| What impact will the new planning provisions have on the resource and administrative costs of the responsible authority? | * Has the council considered the cost implications in implementing and administrating the new planning provisions including:
 | [x]  | [ ]  | [ ]  | Refer to Explanatory Report |
|  | * + estimated increase in number of planning permit applications
 | [x]  | [ ]  | [ ]  | Refer to Explanatory Report       |
|  | * + planning staff resources
 | [x]  | [ ]  | [ ]  | Refer to Explanatory Report |
|  | * + other miscellaneous costs including legal or other professional advice, for example, heritage advisers
 | [x]  | [ ]  | [ ]  | Refer to Explanatory Report |
|  | * + capacity to consider the new application within the prescribed time?
 | [x]  | [ ]  | [ ]  | Refer to Explanatory Report |